



We Care with Passion

PT SARANA MEDITAMA METROPOLITAN Tbk
("Perseroan")
Berkedudukan di Jakarta

Merujuk kepada ketentuan Pasal 43B ayat (1) dan (2) Peraturan Otoritas Jasa Keuangan Nomor 14/POJK.04/2019 tentang Perubahan atas Peraturan Otoritas Jasa Keuangan Nomor 32/POJK.04/2015 tentang Penambahan Modal Perusahaan Terbuka Dengan Memberikan Hak Memesan Efek Terlebih Dahulu ("**POJK No. 14/2019**") dan Pengumuman Bursa Efek Indonesia No. Peng-TH-00003/BEI.PP3/03-2024 tentang Pencatatan Saham Perseroan, dengan ini disampaikan bahwa Perseroan telah melakukan Penambahan Modal Tanpa Hak Memesan Efek Terlebih Dahulu ("**PMTHMETD**") dalam rangka pelaksanaan Program Kepemilikan Saham Manajemen dan Karyawan ("**Program MESOP**") untuk Tahap Pemberian II pada tanggal 28 Maret 2024, dengan rincian sebagai berikut:

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|---------------------------------|------------------------|
| - Jumlah Saham yang Diterbitkan | : 8.750.000 saham baru |
| - Harga Pelaksanaan Saham | : Rp277 |
| - Harga Nominal Saham | : Rp20 per saham |
| - Total Saham Setelah PMTHMETD | : 17.147.132.545 saham |

Demikianlah Pengumuman ini kami sampaikan dalam rangka memenuhi ketentuan POJK No. 14/2019.

Jakarta, 28 Maret 2024
PT Sarana Meditama Metropolitan Tbk
Direksi



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PT SARANA MEDITAMA METROPOLITAN Tbk
(The "Company")
Domiciled in Jakarta

Referring to the provisions of Article 43B paragraph (1) and (2) of the Financial Services Authority Regulation Number 14/POJK.04/2019 concerning Amendment of the Financial Services Authority Regulation Number 32/POJK.04/2015 concerning Capital Increases in Public Companies With Pre-Emptive Rights ("**POJK No. 14/2019**") and the Announcement of the Indonesian Stock Exchange No. Peng-TH-00003/BEI.PP3/03-2024 regarding the Listing of the Company's Shares, it is hereby notified that on 28 March 2024, the Company has carried out a Capital Increase Without Pre-Emptive Rights ("**PMTHMETD**") in the purpose of implementing the Company's Management and Employee Shares Ownership Program ("**MESOP Program**") for the Grant Phase II with details as follows:

- | | |
|---|-------------------------|
| - Number of the Issued Shares | : 8,750,000 new shares |
| - Shares Exercise Price | : Rp277 |
| - Shares Nominal Price | : Rp20 per share |
| - Total Shares subsequent to the PMTHMETD | : 17,147,132,545 shares |

Thus, we submit this Announcement in accordance with the provisions of POJK No. 14/2019.

Jakarta, 28 March 2024
PT Sarana Meditama Metropolitan Tbk
The Board of Directors